

Rebalancing of the Global Oil Market: When and at What Price Level?

- Panel**
- Fahad M. Alturki** – *Chief Economist and Head of Research, Jadwa Investment*
 - Paul Horsnell** – *Head of Commodities Research, Standard Chartered Bank*
 - Harry Tchilinguirian** – *Global Head of Commodity Markets Strategy, BNP Paribas*
- Moderator**
- David Knapp** – *Chief Energy Economist and Editor, Oil Market Intelligence, Energy Intelligence*

#OM2016

Lots of Moving Parts

- Opec Market Management?
 - ❖ Deal Details?
 - ❖ Individual Compliance?
- Evolution of Market Balances?
 - ❖ Demand Issues, Government Anti-Oil Policy?
- Non-Gulf Opec Performance?
 - ❖ “Exemptees” (Libya, Nigeria, Iran), Iraq, Venezuela
- Non-Opec Resiliency?
 - ❖ US Shale
 - ❖ Momentum Driven Areas -- North Sea, Kazakhstan, Brazil, Canada

#OM2016